

## Investor Information

### Listings:

SMI is listed at Milan Stock Exchange since **1897**

**Ordinary shares:** 644.667.428

**Savings shares:** 57.216.332

### Investor Relations:

Fabrizio Tolotti

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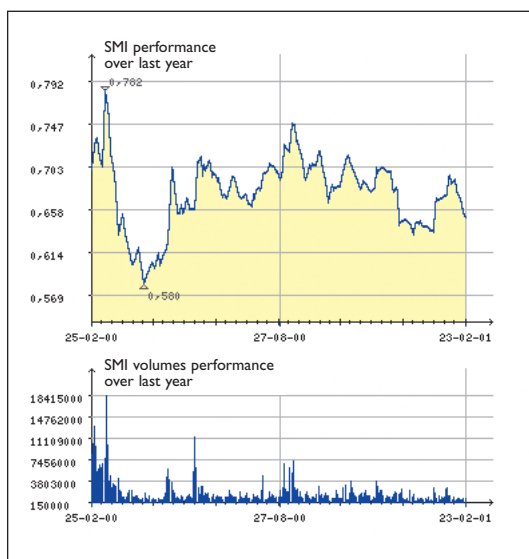
VOLUMES	ordinary share	savings share
July	21.600.000	2.005.000
August	24.115.000	4.110.000
September	43.785.000	3.355.000
October	28.150.000	3.155.000
November	35.035.000	3.305.000
December	23.105.000	835.000

Price Range (€)	2000/2001		1999/2000	
	Max	Min	Max	Min
Jul.-Sept.	0,747	0,664	0,591	0,478
Oct.-Dec.	0,716	0,641	0,61	0,547
Jan.- Mar.			0,814	0,503
Apr.-Jun.			0,714	0,584

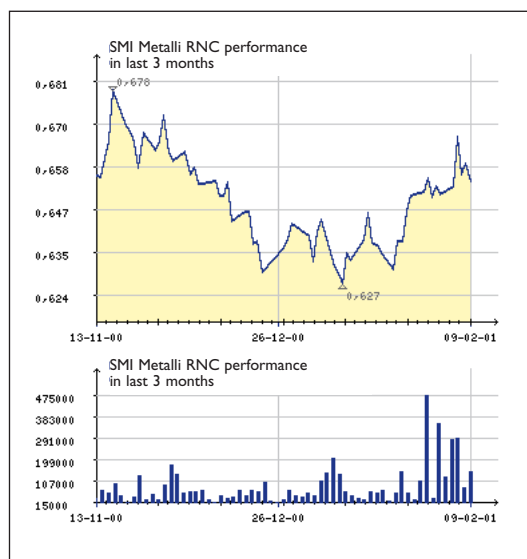
Dividend per share (Italian Lire)	1999/2000	1998/1999
Ordinary share	50	45
Saving share	70	70

Shareholders	%	Shares
GIM	48,7%	313.913.564
Italian Private Citizen	39,7%	251.438.712
Italian Companies (not financial)	4,2%	26.450.526
Italian Banks	3,1%	19.647.994
Foreign Banks	1,5%	9.723.262
Foreign Companies	1,1%	6.794.448
Italian Funds	0,5%	3.360.000
Foreign Funds	0,2%	1.055.977
Others	0,3%	1.685.094

### Ordinary share



### Savings share



## **SMI – Società Metallurgica Italiana S.p.A.**

### **Board of Directors**

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<i>Chairman</i>	Luigi Orlando <sup>(1)</sup> <sup>(2)</sup> <sup>(3)</sup>
<i>Vice Chairman</i>	Rosolino Orlando
<i>Executive Vice Chairman</i>	Salvatore Orlando <sup>(1)</sup>
<i>Managing Director</i>	Giorgio Cefis <sup>(1)</sup>
	Joachim Faber Carlo Callieri Berardino Libonati <sup>(2)</sup> <sup>(3)</sup> Giuseppe Lucchini <sup>(1)</sup> Filippo Minolfi <sup>(2)</sup> Alberto Pecci <sup>(1)</sup> <sup>(3)</sup> Alberto Pirelli Joerg Stegmann

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(1) Members of the Executive Committee

(2) Members of the Remuneration Committee

(3) Members of the Internal Audit Committee

### **Board of Statutory**

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<i>Chairman</i>	Mario Alberto Galeotti Flori
<i>Acting Auditor</i>	Marcello Fazzini Alessandro Trotter
<i>Substitute Auditor</i>	Adriano Sarri Angelo Garcea

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### **Independent auditors**

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Deloitte & Touche S.p.A.

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### **Common representative of the savings shareholders**

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Romano Bellezza

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## Shareholders' agreement

### GIM – Shareholders' agreement at 26th March 2001

	Syndicated Shares		
	Ordinary shares	% on syndicated shares	% on total shares (1)
Luigi Orlando (2)	22.616.037	31,64%	15,21%
Gruppo Pirelli (3)	13.383.817	18,73%	9,00%
Sinpar International SA (4)	11.762.063	16,46%	7,91%
Italmobiliare S.p.A.	6.433.551	9,00%	4,33%
Ras/Acif S.p.A. (4)	6.119.208	8,56%	4,12%
Fenera Holding S.p.A.	4.059.500	5,68%	2,73%
Mediobanca S.p.A.	4.154.832	5,81%	2,79%
Vadefi Etablis	1.973.380	2,76%	1,33%
Alberto Pecci	968.596	1,36%	0,65%
	<b>71.470.984</b>	<b>100,00%</b>	<b>48,08%</b>

(1) N. 148.652.760 ordinary shares  
(2) Orlando & C. Sapa (19.995.544 shares) and Orlando Family (2.620.493 shares)  
(3) Pirelli S.p.A. (5.568.854 shares) and Trefin Srl (7.814.963 shares)  
(4) RAS S.p.A. (3.059.604 shares) and ACIF S.p.A. (3.059.604 shares)

### SMI – Shareholders' agreement at 30th November 2000

	Syndicated Shares		
	Ordinary shares	% on syndicated shares	% on total shares (1)
GIM S.p.A.	313.913.564	97,22%	48,69%
Gruppo Pirelli	4.792.012	1,48%	0,74%
Sinpar S.p.A.	4.199.732	1,30%	0,65%
	<b>322.905.308</b>	<b>100,00%</b>	<b>50,09%</b>

(1) N. 644.667.428 ordinary shares