

## PRESS RELEASE



### **KME AG ANNOUNCES ISSUANCE OF SENIOR SECURED NOTES DUE 2023**

**Osnabrück — February 9, 2018.** KME AG (“KME”) announced today that it has issued €300,000,000 aggregate principal amount of its 6<sup>3</sup>/<sub>4</sub>% senior secured notes due 2023 (the “Notes”). The proceeds from the Notes will be used to repay amounts outstanding under KME’s borrowing base facility, to repay loans (including accrued interest) from Intek Group S.p.A. in a total amount of €42.1 million and for general corporate purposes.

In connection with the refinancing which has diversified KMEs financing structure, KME amended and extended its existing borrowing base facility agreement and its factoring arrangements for an additional three years with an option, at the consent of the lenders, to extend the borrowing base facility for an additional two years.

#### **Cautionary Statement**

This press release is for information purposes only and does not constitute a prospectus or an offer to sell or the solicitation of an offer to buy any security in the United States of America or in any other jurisdiction. Securities may not be offered or sold in the United States of America absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”). The notes have not been and will not be registered under the Securities Act and will be offered and sold in the United States only to qualified institutional buyers in reliance on Rule 144A under the Securities Act and outside the United States in reliance on Regulation S under the Securities Act.

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#### **Forward Looking Statements**

This press release may include forward looking statements. These forward looking statements can be identified by the use of forward looking terminology, including the terms as “believe”, “expect”, “anticipate”, “may”, “assume”, “plan”, “intend”, “will”, “should”, “estimate”, “risk” and or, in each case, their negative, or other variations or comparable terminology. These forward looking statements include all matters that are not historical facts and include statements regarding the Company’s or any of its affiliates’ intentions, beliefs or current expectations concerning, among other things, the Company’s or any of its affiliates’ results of operations, financial condition, liquidity, prospects, growth, strategies and the industries in which they operate. By their nature, forward looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Readers are cautioned that forward looking statements are not guarantees of future performance and that the Company’s or any of its affiliates’ actual results of operations, financial condition and liquidity, and the development of the industries in which they operate may differ materially from those made in or suggested by the forward looking statements contained in this press release. In addition, even if the Company’s or any of its affiliates’ results of operations, financial condition and liquidity, and the development of the industries in which they operate are consistent with the

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